

Providing operational and financial
consulting services to senior care and
community-based organizations



CHR

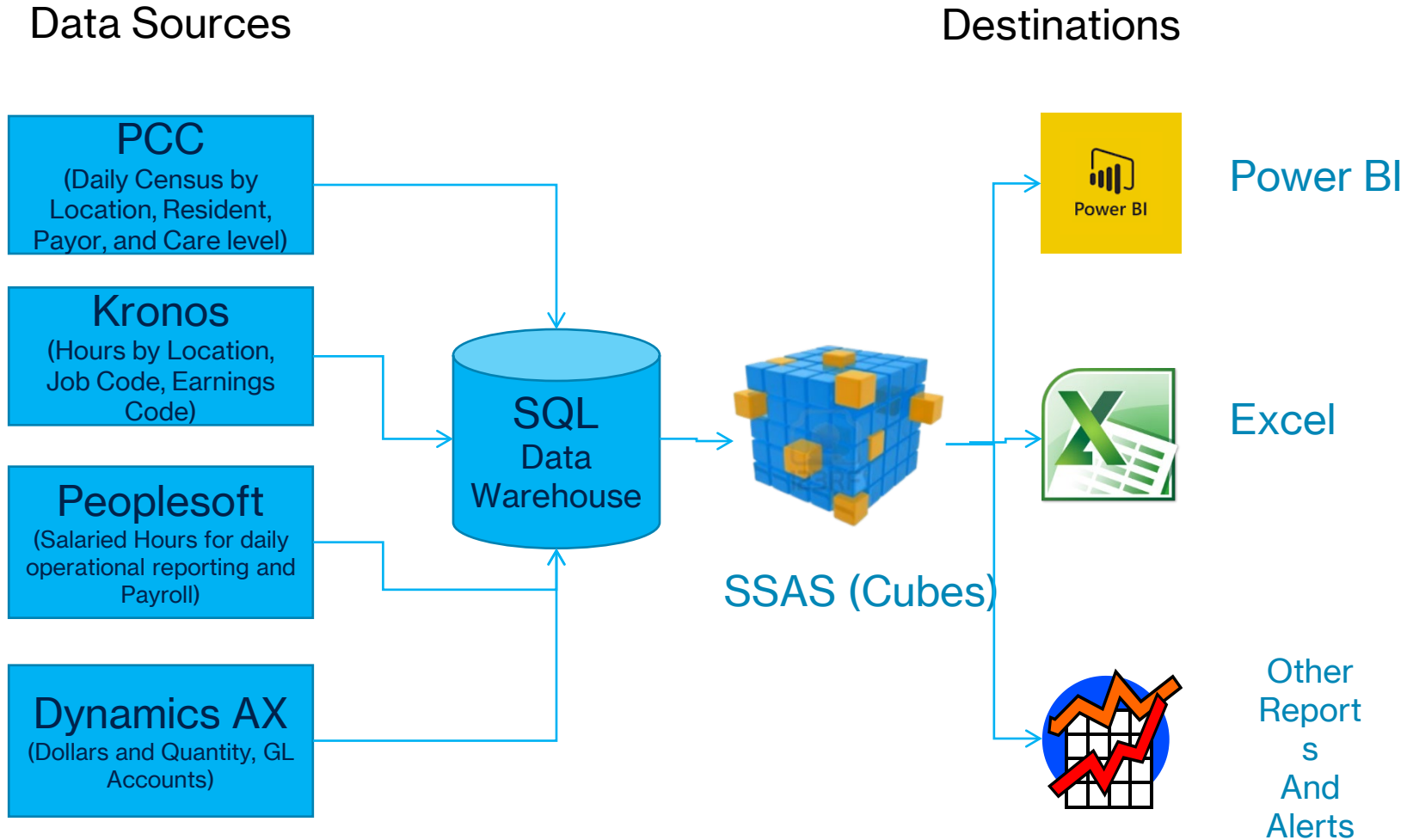
CONSULTING SERVICES, INC.

PACAH – Presentation to Fiscal Officers

Use of Power BI for Analysis and the Budget Process

September 25, 2023

ENTERPRISE DATA WAREHOUSE



Use of Data Warehouse and Power BI

- Monitoring and Financial Analysis
- Budgeting
- Financial Reporting
- Other reporting and tracking (PRF/Act 24/54)
 - Hazard Pay tracking
 - Shift bonus tracking
 - Agency tracking
 - Overtime tracking

Examples of Power BI and reporting

Key Elements of the Budgeting Process

Live Examples of a Budget Model

- Staffing Grid
- Wage Rates
- Other Wages (PTO, Shift Differential, Bonus)
- Operational Expenses –Trailing 12 month Trend
 - A/P Cube Report for details

Consulting Services

- Full-service consulting
 - Nursing services and regulatory compliance
 - Clinical reimbursement/RNAC
 - Social services
 - Recreational therapy
 - Nutritional and culinary services
 - Environmental services (maintenance, housekeeping, laundry)
 - Provider relations
 - Community outreach
 - Administration
 - Strategic planning
- Operational assessments for specific departments/functions
- Regulatory monitoring and compliance support
- Office support (Accounting, IT, HR, Payroll)
- Third-party billing

Background of CHR Consulting Services

- Based in Pennsylvania
- Non-profit 501(c)(3) entity
- 30+ years of proven performance
- Seasoned team of experienced professionals
- Dedicated to thinking outside the box



Let's Work Together!

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